



**Executive Summary**

1. Provide the company name, location, legal status, founding state, date and certificate number. Include any parent company, subsidiary or related entity information.

Legal Organization Name: \_\_\_\_\_ DBA Name: \_\_\_\_\_

Headquarters Address:

\_\_\_\_\_  
 (Street) (City) (State) (Zip) (County)

Project (Site) Address, if different:

\_\_\_\_\_  
 (Street) (City) (State) (Zip) (County)

Primary Contact (individual authorized to negotiate, accept, and sign the terms and conditions of the loan and loan related documents):

\_\_\_\_\_  
 (Name) (Title) (Email Address) (Phone Number)

Intellectual Property Contact (legal counsel responsible for preparation, filing and tracking the intellectual property who is not the applicant’s chief executive or operating officer):

\_\_\_\_\_  
 (Name) (Title) (Email Address) (Phone Number)

(Firm Name, if applicable)

Outside Counsel Contact:

\_\_\_\_\_  
 (Name) (Title) (Email Address) (Phone Number)

(Firm Name, if applicable)

Organization Tax Type: \_\_\_\_\_ Date Founded: \_\_\_\_\_ State Founded: \_\_\_\_\_

If not founded in the United States, what country was the company formed in? \_\_\_\_\_

Registered to transact business in Ohio? \_\_\_ Yes \_\_\_ No Headquartered in Ohio? \_\_\_ Yes \_\_\_ No

Include any other filing, federal and state identification information applicable:

**Federal Tax ID #:** \_\_\_\_\_ **(Required)** CAT ID: \_\_\_\_\_

Ohio Franchise Tax ID: \_\_\_\_\_ NAICS Code (6 digits) \_\_\_\_\_

Charter Number: \_\_\_\_\_ Ohio Entity #: \_\_\_\_\_





















If necessary, describe further: \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

**26. Identify any significant contracts that have been lost during the past 24 months.**

Customer Name:      Contract Type:      Term:      Amount:      Reason:

Customer Name:	Contract Type:	Term:	Amount:	Reason:

If necessary, describe further: \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

**27. List any agreements or potential agreements which will materially affect the borrower’s ability to enter into and complete a CALF loan. (mergers, acquisitions, loans, investment rounds, etc.)**

\_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

**28. Identify any strategic partnerships and describe the investment, contract value and relationship between the entities.**

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 \_\_\_\_\_



30. Use the following table to illustrate Ohio job creation from the company.

**Note:** One (1) Full-Time W2 Position equals 2,080 hours per year when employment taxes are paid to the State of Ohio and the position is retained at an eligible Ohio project site.

	Current (Year to Date)		Year End (12/31/2016)		Year End (12/31/2017)		Year End (12/31/2018)		Year End (12/31/2019)	
	W2	1099	W2	1099	W2	1099	W2	1099	W2	1099
<b>Position Counts:</b>										
Customer Support										
Engineering										
Sales/Marketing										
Software Development										
General/Administrative										
Executive/Management										
Manufacturing										
Other { _____ }										
<b>Total New Hires</b>										
Total Cumulative Positions										
Non-Ohio Employees										
<b>Total Payroll (Estimate)</b>	\$		\$		\$		\$		\$	

**Disclosure, Certification, and Authorization**

The prospective Borrower confirms the Borrower is not:

- i. An executive officer, director, or principal shareholder or employee of the economic development partner JobsOhio, the Ohio Third Frontier Commission or Advisory Board, or the Ohio Development Services Agency. Confirmed \_\_\_\_\_
- ii. A member of the immediate family of an executive officer, director, or principal shareholder or employee of the Ohio Development Services Agency, the Ohio Third Frontier Commission or Advisory Board, or the economic development partner JobsOhio. Confirmed \_\_\_\_\_
- iii. A business engaged in activities that are prohibited by federal law or applicable law in the jurisdiction where the business is located or conducted (included in these activities is the production, servicing, or distribution of otherwise legal products that are to be used in connection with an illegal activity, such as selling drug paraphernalia or operating a motel that knowingly permits illegal prostitution). Confirmed \_\_\_\_\_

If not confirmed, explain below:

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**Has the company, its officers, or its directors:**

- iv. Been convicted of a felony? \_\_\_ Yes \_\_\_ No
- v. Been convicted of or enjoined from any violation of state or federal laws? \_\_\_ Yes \_\_\_ No
- vi. Been a party to any consent order or entry with respect to an alleged state or federal securities law violation? \_\_\_ Yes \_\_\_ No
- vii. Been a defendant in a civil or criminal action? \_\_\_ Yes \_\_\_ No
- viii. Faced any litigation concerning bankruptcy, criminal activity, securities law or business practices during the last ten (10) years? \_\_\_ Yes \_\_\_ No

If **No**, explain below:

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**The prospective Borrower agrees that the loan proceeds will not be used to:**

- ix. Pay federal or state income taxes. Agreed \_\_\_
- x. Repay taxes held in trust or escrow (e.g. payroll or sales taxes). Agreed \_\_\_
- xi. Reimburse funds owed to any owner, including any equity injection or injection of capital for the business' continuance. Agreed \_\_\_
- xii. Purchase any portion of the ownership interest of any owner of the business. Agreed \_\_\_

If **not agreed**, explain below:

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**Acknowledge that the Company and any Parent or Subsidiaries are up to date on the following:**

- \_\_\_ Federal Taxes \_\_\_ Intellectual Property & Patent Renewal Fees
- \_\_\_ State Taxes \_\_\_ State Incorporation or Organizational Fees
- \_\_\_ Workers' Compensation Insurance Premiums, Certificate Number: \_\_\_\_\_

If **not checked**, explain below:

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**Submission Authorization:**

I (Primary Contact) am authorized to certify and act on behalf of the Company, and to the best of my knowledge and belief, the information contained in this Intent to Apply is true and correct, as evidenced by my signature below.

I further certify the business entity is in good standing under the laws of the jurisdiction(s) in which the entity is organized and authorized to conduct business and no delinquent taxes are owed to any taxing entity.

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(Name) (Title) (Signature) (Date)