

McKay, Michael J.

From: Mark Butterworth <mark@innovation4ward.com>
Sent: Saturday, January 25, 2014 9:55 AM
To: DSA OTFPFCP2011
Cc: 'Dave Nestic'
Subject: 2014 Pre-Seed Fund Capitalization Program Letter of Intent

Lead Applicant: IMPACT Angel Fund, LLC

Address:
C/O Stark Development Board, Inc.
116 Cleveland Ave. NW
Canton, OH 4470

Phone Number: 614-581-0424

Contact person: Mark Butterworth

Contact person Email: mark@innovation4ward.com

Proposed Project Title: IMPACT Angels

Third Frontier Funds to be Requested: up to \$1,875,000

Know Collaborators:
Stark Development Board, Inc.
JumpStart
Tech Belt Energy Innovation Center (TBEIC)
Innovation Forward, LLC

Best regards,
Mark Butterworth

Best regards,
Mark

McKay, Michael J.

From: Mark Butterworth <mark@innovation4ward.com>
Sent: Saturday, January 25, 2014 9:56 AM
To: DSA OTFPFCP2011
Subject: 2014 Pre-Seed Fund Capitalization Program Letter of Intent

Lead Applicant: East Central Ohio Tech Angel Fund II, LLC

Address:
6348 Westbrook Pl
Worthington, OH 43085

Phone Number: 614-581-0424

Contact Person: Mark Butterworth

Contact Person Email: mark@innovation4ward.com

Proposed Project Title: ECOTAF II

Third Frontier Funds to be Requested: up to \$1,875,000

Know Collaborators:
TechGROWTH Ohio
Innovation Center
Edison Biotechnology Institute
The Center for Entrepreneurship at Ohio University
OSU South Centers
MCBI
Innovation Forward, LLC

Best regards,
Mark Butterworth

McKay, Michael J.

From: Michael Klein <mklein@daytonregion.com>
Sent: Wednesday, January 29, 2014 3:27 PM
To: DSA OhioThirdFrontierRFP
Cc: Joel Ivers; Shane Centers; Shawn Underwood; John Owen
Subject: "2014 Pre-Seed Fund Capitalization Program Letter of Intent"

Dear Recipient,

Please accept the following information as Accelerant Fund I's Letter of Intent for the 2014 Ohio Third Frontier RFP. In the case of any additional required information and/or technical error(s), please contact Joel Ivers (Contact Information listed below).

Lead Applicant's Name: Development Projects, Inc., *acting on behalf of Accelerant, an initiative of The Dayton Development Coalition, Inc.*

Address: 40 North Main Street, Suite 900, Dayton, OH 45423

Phone Number: 937-222-4422

Contact Person: Joel Ivers- VP, Entrepreneurial Development

Direct Number: [937-229-9068](tel:937-229-9068)

Email: jivers@daytonregion.com

Proposed Project title: Accelerant Fund I

Estimated Ohio Third Frontier funds: \$3,000,000

Known Collaborators:

- CareSource
- Sinclair Community College
- The Turner Foundation
- Citywide Development Corporation

Michael Klein | Lead Analyst

Accelerant | *An Initiative of the Dayton Development Coalition*

40 North Main Street | Suite 900 | Dayton, OH 45423

(937) 229-9070 - direct line | (937) 222-1323 – fax

(937) 470-7152 - mobile

mklein@daytonregion.com

www.accelerantdayton.com



McKay, Michael J.

From: QCA First Fund <jhabbert@qcafirstfund.com>
Sent: Friday, January 31, 2014 9:50 AM
To: DSA OhioThirdFrontierRFP
Cc: Tony Shipley
Subject: 2014 Pre-Seed Fund Capitalization Program Letter of Intent

Please be advised the Queen City Angels intend to apply for additional funding under the Pre-Seed Fund Capitalization Program.

Lead Applicant's name: Queen City Angels, 109 Bentwood Court, Cincinnati, OH 45241

Contact: John Habbert jhabbert@qcafirstfund.com 513-731-8137

Project title: QCA First Fund IV extension

Estimated request: \$1,000,000

Thank you.

John

McKay, Michael J.

From: Chandler, Abigail <Abigail.Chandler@cchmc.org>
Sent: Tuesday, February 04, 2014 3:51 PM
To: DSA OhioThirdFrontierRFP
Cc: Robinson, Nicole (Niki)
Subject: 2014 Pre-Seed Fund Capitalization Program Letter of Intent
Attachments: 2014 OTFPFCP LOI.pdf

To Whom It May Concern:

Please find attached a Letter of Intent from Cincinnati Children's Hospital Medical Center for the 2014 Ohio Third Frontier Pre-Seed Capitalization Program. Do not hesitate to contact me with any questions that may arise. We appreciate the opportunity to be considered for this award.

Thank you,
Abbie

Abigail Chandler, MHA
Project Manager

 Center for Technology Commercialization
Cincinnati Children's Hospital Medical Center
513-803-1175 | Abigail.Chandler@cchmc.org



change the outcome®

February 4, 2014

Third Frontier Project
Ohio Department of Development
77 South High Street
Columbus, Ohio 43215-6130

RE: Letter of Intent: 2014 Ohio Third Frontier Pre-Seed Fund Capitalization Program

To Whom It May Concern:

On behalf of the Cincinnati Children's Hospital Medical Center, I am pleased to submit this Letter of Intent for proposal submission to the 2014 Ohio Third Frontier Pre-Seed Fund Capitalization Program. Details of the proposal are as follows:

Lead Applicant: Cincinnati Children's Hospital Medical Center
3333 Burnet Avenue
Cincinnati, OH 45229-3039
(t) 513-636-4200

Contact: Arnold W. Strauss, M.D.
Director, Cincinnati Children's Research Foundation
3333 Burnet Avenue
Cincinnati, OH 45229-3039
(e) arnold.strauss@cchmc.org
(t) 513-636-1787

Project Title: Tomorrow Fund III
Estimated Grant Funds to be requested: Three Million Dollars (\$3,000,000)
Known Collaborators: CincyTech
Summary of the Proposed Project: Please see attachment.

Sincerely,

A handwritten signature in black ink, appearing to read "Nicole C. Robinson".

Nicole C. Robinson, Ph.D.
Assistant Vice President, Center for Technology Commercialization

Summary of Proposed Project:

This proposal seeks to maximize the commercialization potential of Cincinnati Children's biomedical inventions and discoveries by providing early funds to Children's start-up companies. Cincinnati Children's established the first Tomorrow Fund ("Fund I") in 2005 as a pre-seed fund that focuses on funding early stage commercial opportunities prior to Series A investments. Building on the success of Fund I with additional investment by the Third Frontier into the subsequent Tomorrow Fund II ("Fund II") has allowed for this early stage economic leverage to grow and prosper. With the addition of the next Tomorrow Fund III ("Fund III"), Cincinnati Children's is poised to accelerate its company creation and job growth, building on the record of success in its earlier Funds.

Cincinnati Children's is requesting \$3MM from the Ohio Third Frontier and will match this with an internal commitment of \$3MM. This \$3MM Fund III aims to (1) provide early stage capital to found new start-up companies based on Cincinnati Children's discoveries; (2) commit follow-on funds to those Children's start-ups that warrant additional pre-seed funding; and (3) provide an evergreen source of funding that will serve as an economic driver to Cincinnati Children's company creation.

McKay, Michael J.

From: Rich, Joseph <RICHJ2@ccf.org>
Sent: Tuesday, February 04, 2014 5:17 PM
To: DSA OhioThirdFrontierRFP
Cc: Fingerhut, Gary; Fortune, Pat PhD; Shanahan, Karen; Rich, Joseph
Subject: 2014 Pre-Seed Fund Capitalization Program Letter of Intent
Attachments: 2014 OTFPFCP LOI - Cleveland Clinic OBVF VI.pdf

Attached please find the Letter of Intent for Cleveland Clinic's "Ohio BioValidation Fund VI" proposal for the 2014 Pre-Seed Fund Capitalization Program. Please contact me if you have any questions. Thank you.

Take care,
Joe



Joseph T. Rich, JD, MBA | Senior Innovations Officer - New Ventures | Innovations
Cleveland Clinic | 9500 Euclid Ave. | GCIC-10 | Cleveland, OH 44195
Phone: (216) 445-1594 | Cell: (216) 385-1626 | Fax: (216) 445-6514
richj2@ccf.org

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February 4, 2014

Letter of Intent

Ohio Third Frontier Pre-Seed Fund Capitalization Program Fiscal Year 2014

To: Ohio Third Frontier, The Ohio Development Services Agency
From: Cleveland Clinic
Subject: Pre-Seed Fund Capitalization Program

Please accept this correspondence as an indication of our intention to submit a proposal for the 2014 Pre-Seed Fund Capitalization Program to establish pre-seed/seed investment fund - the Ohio BioValidation Fund VI, to support promising start-up biotech technology and companies. As required, information regarding our proposal follows.

- 1. Lead Applicant Information:**
Cleveland Clinic
9500 Euclid Avenue
Cleveland, Ohio 44195
Tel: 216-444-5757
Fax: 216-445-6514
- 2. Contact Person:**
Joe Rich, Director Governance, Grants and Compliance
CC Innovations
Phone: 216-445-1594
e-mail: richj2@ccf.org
- 3. Proposed Project Title:**
Ohio BioValidation Fund VI
- 4. Estimated Grant Funds to Be Requested:**
\$3,000,000
- 5. Known Collaborators:**
Currently under discussion.

6. Summary of Proposed Project:

The Ohio BioValidation Funds (OBVF I, II, III, IV, V) were created through grants of \$1 million, \$800,000, \$2 million, \$2 million and \$5 million in 2005, 2009, 2010, 2011 and 2012, respectively, from the Ohio Third Frontier Pre-Seed Fund Capitalization Program. Cleveland Clinic has provided cash cost share as well as in-kind contributions of enhanced management and due diligence services to further enable the success of these funds. As catalysts on the technology commercialization pathway, OBVF I, II, III, IV and V have accelerated the development of a portfolio of Cleveland Clinic spin-off companies that have demonstrated measurable economic benefits for the State of Ohio.

It is our intention to submit a proposal for the creation of The Ohio BioValidation Fund VI (OBVF VI). OBVF VI will build upon the prior success of OBVF I, II, III, IV and V through the selection of and investment in promising Cleveland Clinic spin-off technology and companies. A grant from the Pre-Seed Fund Capitalization Program will be critical to ensure that some of Ohio's most promising biomedical technologies have a solid development opportunity to secure the follow-on investment necessary to transition to the next phase of commercialization and generate a significant economic impact for the State of Ohio.

McKay, Michael J.

From: Bob Savage <savage@rocketventures.org>
Sent: Tuesday, February 04, 2014 5:35 PM
To: DSA OhioThirdFrontierRFP
Cc: McKay, Michael J.; Jekic, Mihaela; Chagnon, Norm L.; HReichle@rkgcommercial.com; monske@rgp.org
Subject: 2014 Pre-Seed Fund Capitalization Program Letter of Intent
Importance: High

Dear Ohio Third Frontier:

This letter has been prepared by the Regional Growth Partnership, the Lead Applicant, to announce its intent to submit a proposal for the Pre-Seed Fund Capitalization Program of 2014. Bob Savage will be the contact person for this project and his email address is savage@rocketventures.org. The proposed Project Title will be Rocket Venture Fund II and the estimated Ohio Third Frontier funds requested is \$3,000,000.00.

The Regional Growth Partnership contact information is:

300 Madison Avenue, Suite 270

Toledo, Ohio 43604

419-252-2700 or 419-697-9696

Collaborators will be many of the same Collaborators as the first Rocket Venture Fund, as well as many new Cost Share providers from the Northwest Ohio region.

McKay, Michael J.

From: Catherine Bules <cbules@onecommunity.org>
Sent: Wednesday, February 05, 2014 12:09 PM
To: DSA OhioThirdFrontierRFP
Cc: Tom Miller; Brett Lindsey; Jane Passantino
Subject: 2014 Pre-Seed Fund Capitalization Program Letter of Intent
Attachments: OH DEV LOI EX.PDF

Ohio Department of Development Services Agency
Office of Technology Investments
77 South High Street, 28th Floor
Columbus, OH 43215

OneCommunity welcomes the opportunity to submit a proposal for the 2014 Pre-Seed Fund Capitalization Program. Please find the attached Letter of Intent.

Sincerely,

Catherine Bules
Project Manager

OneCommunity
800 W. St. Clair Avenue, 2nd Floor
Cleveland, OH 44113
p 216.923.2246 | **c** 330.268.6145

cbules@onecommunity.org

You   

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February 6, 2014

Submitted via Email: PFCP2014@development.ohio.gov

Lead Applicant: OneCommunity

Address: 800 W. St. Clair Avenue- Second Floor
Cleveland, OH 44113

Phone: 216-923-2200

Contact Person: Brett Lindsey
Chief Operating Officer
blindsey@onecommunity.org

Proposed Project Title: Broadband Innovation Fund

State Funds Requested: \$1.5 million

Known Collaborators: Cleveland Foundation
Additional collaborators are being evaluated

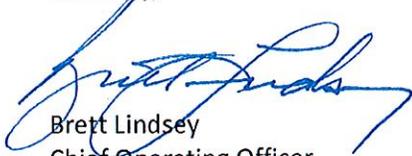
Project Summary:

OneCommunity is a Cleveland based nonprofit organization that works to expand high-speed broadband access and adoption to strengthen Northeast Ohio. OneCommunity's vision is that advanced digital capabilities and effective use of technology will help transform the region and establish it as a national hub for innovation and economic growth.

OneCommunity's Broadband Innovation Fund will invest in Northeast Ohio based entrepreneurs and start-up stage businesses focused on information technology related products and services. Significant consideration will be given to opportunities that utilize high capacity broadband services for the delivery, distribution or development of the organization's products or services.

The Broadband Innovation Fund is part of OneCommunity's broader commitment to promote innovation and accelerate job growth in our region.

Sincerely,



Brett Lindsey
Chief Operating Officer
OneCommunity

OneCommunity
800 W. St. Clair – 2nd Floor
Cleveland, OH 44113

McKay, Michael J.

From: Mike Blanchard <mblanchard@quezmedia.com>
Sent: Wednesday, February 05, 2014 3:08 PM
To: DSA OhioThirdFrontierRFP
Cc: Jose Vasquez
Subject: 2014 Pre Seed Fund Capitalization Program Letter of Intent
Attachments: Quez Growth Ventures Letter of Intent 2-5-14.pdf

Please find attached our Letter of Intent for the 2014 Pre Seed Fund Capitalization Program. Thank you for your consideration.

Mike Blanchard, CPA
Chief Financial Officer
Chief Operating Officer
Quéz Media Marketing
1138 Prospect Ave.
Cleveland, OH 44115
O: 216.910.0202 ext.712
C: 440.731.1327
<http://quezmedia.com>

Connect with us on LinkedIn: <http://bit.ly/90OKWi>
Become our best friend on Facebook: <http://facebook.com/QuezMedia>
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QUEZ GROWTH VENTURES

February 4, 2014

OHIO THIRD FRONTIER
Pre-Seed Fund Capitalization Program
Calendar Year 2014

Letter of Intent

Lead Applicant: Quez Growth Ventures, LLC
1138 Prospect Avenue
Cleveland, Ohio 44115
P: 216-910-0202

Contact: Jose Vasquez, Chief Executive Officer
jvasquez@quezmedia.com

Project Title: Emerging Tech Firms Fund (ETFF)

Estimated 2014 Grant Funds Requested: \$3,000,000

Known Collaborators: JumpStart, Ohio Minority Supplier Development Council (OMSDC), The Urban League of Greater Cleveland, Hispanic Business Center, Northeast Ohio Hispanic Chamber of Commerce, Flashstarts, LLC.

Project Summary:

The Emerging Tech Firms Fund (ETFF), a state-wide fund investing in early stage technology companies with a particular focus on software applications for business, anticipates requesting \$3,000,000 from the Ohio Third Frontier.

The ETFF is a pre-seed, for profit fund created with a focus of addressing the short fall in early-stage investment capital available to entrepreneurs across Ohio. Although this fund will be available to all businesses in the early stage tech space, we intend to have a special emphasis on underserved, high-growth minority and women led businesses.

Quez Growth Ventures, in partnership with JumpStart, has identified investment opportunities in high-growth-potential, minority-led and women-led technology businesses that have had less access to equity capital than similarly situated majority-led firms.

McKay, Michael J.

From: Julie Fehrenbach <Julie.Fehrenbach@jumpstartinc.org>
Sent: Wednesday, February 05, 2014 4:04 PM
To: DSA OhioThirdFrontierRFP
Cc: gzucca@cuyahogacounty.us
Subject: 2014 Pre-Seed Fund Capitalization Program Letter of Intent

Lead Applicant: JumpStart, Inc.
6701 Carnegie Avenue, Suite 100
Cleveland, OH 44103

Contact Person: Remsen Harris, Principal, Investing
216-363-3405
Remsen.Harris@jumpstartinc.org

Project Title: Cuyahoga Growth Opportunities Loan Fund

Ohio Third Frontier estimated funds requested: \$3 million

Known Collaborators: Cuyahoga County

Julie Fehrenbach
Manager, Grants and Development

JumpStart Inc.
Julie.fehrenbach@jumpstartinc.org
216-363-3409 o
216-272-5099 m
6701 Carnegie Avenue, Suite 100
Cleveland, OH 44103

McKay, Michael J.

From: Todd Federman <todd.federman@northcoastangelfund.com>
Sent: Thursday, February 06, 2014 6:49 AM
To: DSA OhioThirdFrontierRFP
Cc: McKay, Michael J.
Subject: 2014 Pre-Seed Fund Capitalization Program Letter of Intent - North Coast Angel Fund III
Attachments: LOI for 2014 Pre-Seed Fund Capitalization Program - NCAF III.docx

February 5, 2013

Re: OTF 2014 PFCP LOI

Attention: Ohio Third Frontier Program

We are pleased to submit this letter of intent for the Ohio Third Frontier Pre-Seed Fund Capitalization Program, fiscal year 2014. Below, you will find the requested Lead Applicant Information. A MS WORD version of the LOI is also included as attachments. Please confirm receipt of these materials.

Sincerely,
 Todd Federman

Lead Applicant Information

- ? Name: North Coast Angel Fund III
- ? Address: 5875 Landerbrook Drive, Suite 220, Mayfield Heights, OH 44124
- ? Phone: (216) 262-0478
- ? Contact Person: Todd Federman, Executive Director, todd.federman@northcoastangelfund.com
- ? Proposed Project Title: North Coast Angel Fund III
- ? Funds Requested: \$3,000,000
- ? Known/Anticipated List of Collaborators: JumpStart, BioEnterprise, Cleveland Clinic Innovations, Case Technology Ventures, University of Akron Research Foundation and Akron Regional Change Angels, TechColumbus, Ohio TechAngels, Queen City Angels, Core Network, Millstream Angel Club, Akron Bioinvestments Funds, CincyTech, Early Stage Partners, Glengary Ventures, Fletcher-Spaght Ventures, FlashStarts, LaunchHouse, BizdomU.

Todd Federman
 Executive Director
 North Coast Angel Fund
 5875 Landerbrook Drive, Suite 220
 Mayfield Heights, OH 44124
 Phone/Fax (800) 975-5846
www.northcoastangelfund.com





February 6, 2013

Re: OTF 2014 PFCP LOI

Attention: Ohio Third Frontier Program

We are pleased to submit this letter of intent for the Ohio Third Frontier Pre-Seed Fund Capitalization Program, fiscal year 2014. Below, you will find the requested Lead Applicant Information. A LOI and one-page summary of the proposed project are included as attachments. Please confirm receipt of these materials.

Sincerely,
Todd Federman

Lead Applicant Information

- Name: North Coast Angel Fund III
- Address: 5875 Landerbrook Drive, Suite 220, Mayfield Heights, OH 44124
- Phone: (216) 262-0478
- Contact Person: Todd Federman,
todd.federman@northcoastangelfund.com
- Proposed Project Title: North Coast Angel Fund III
- Funds Requested: \$3,000,000
- Known/Anticipated List of Collaborators: JumpStart, BioEnterprise, Cleveland Clinic Innovations, Case Technology Ventures, University of Akron Research Foundation and Akron Regional Change Angels, TechColumbus, Ohio TechAngels, Queen City Angels, Core Network, Millstream Angel Club, Akron Bioinvestments Funds, CincyTech, Early Stage Partners, Glengary Ventures, Fletcher-Spaght Ventures, FlashStarts, LaunchHouse, BizdomU

McKay, Michael J.

From: Todd Federman <todd.federman@northcoastangelfund.com>
Sent: Thursday, February 06, 2014 6:51 AM
To: DSA OhioThirdFrontierRFP
Cc: McKay, Michael J.
Subject: 2014 Pre-Seed Fund Capitalization Program Letter of Intent - NCVF, NCAF Next Fund
Attachments: LOI for 2014 Pre-Seed Fund Capitalization Program - NCAF NEXT Fund.docx

February 5, 2013

Re: OTF 2014 PFCP LOI

Attention: Ohio Third Frontier Program

We are pleased to submit this letter of intent for the Ohio Third Frontier Pre-Seed Fund Capitalization Program, fiscal year 2014. Below, you will find the requested Lead Applicant Information. A MS WORD version of the LOI is also included as attachments. Please confirm receipt of these materials.

Sincerely,
Todd Federman

Lead Applicant Information

- ? Name: NCVF
- ? Address: 5875 Landerbrook Drive, Suite 220, Mayfield Heights, OH 44124
- ? Phone: (216) 262-0478
- ? Contact Person: Todd Federman, Executive Director, todd.federman@northcoastangelfund.com
- ? Proposed Project Title: NCAF Next Fund
- ? Funds Requested: \$3,000,000
- ? Known/Anticipated List of Collaborators: JumpStart, BioEnterprise, Cleveland Clinic Innovations, Case Technology Ventures, University of Akron Research Foundation and Akron Regional Change Angels, TechColumbus, Ohio TechAngels, Queen City Angels, Core Network, Millstream Angel Club, Akron Bioinvestments Funds, CincyTech, Early Stage Partners, Glengary Ventures, Fletcher-Spaght Ventures, FlashStarts, LaunchHouse, BizdomU.

Todd Federman
Executive Director
North Coast Angel Fund
5875 Landerbrook Drive, Suite 220
Mayfield Heights, OH 44124
Phone/Fax (800) 975-5846
www.northcoastangelfund.com





February 6, 2013

Re: OTF 2014 PFCP LOI

Attention: Ohio Third Frontier Program

We are pleased to submit this letter of intent for the Ohio Third Frontier Pre-Seed Fund Capitalization Program, fiscal year 2014. Below, you will find the requested Lead Applicant Information. Please confirm receipt of these materials.

Sincerely,
Todd Federman

Lead Applicant Information

- Name: NCVF
- Address: 5875 Landerbrook Drive, Suite 220, Mayfield Heights, OH 44124
- Phone: (216) 262-0478
- Contact Person: Todd Federman,
todd.federman@northcoastangelfund.com
- Proposed Project Title: NCAF Next Fund
- Funds Requested: \$3,000,000
- Known/Anticipated List of Collaborators: JumpStart, BioEnterprise, Cleveland Clinic Innovations, Case Technology Ventures, University of Akron Research Foundation and Akron Regional Change Angels, TechColumbus, Ohio TechAngels, Queen City Angels, Core Network, Millstream Angel Club, Akron Bioinvestments Funds, CincyTech, Early Stage Partners, Glengary Ventures, Fletcher-Spaght Ventures, FlashStarts, LaunchHouse, BizdomU

McKay, Michael J.

From: Julie Fehrenbach <Julie.Fehrenbach@jumpstartinc.org>
Sent: Thursday, February 06, 2014 9:56 AM
To: DSA OhioThirdFrontierRFP
Cc: josh@springboardenterprises.org
Subject: 2014 Pre-Seed Fund Capitalization Program Letter of Intent

Lead Applicant: Springboard Ohio Fund LLC
6701 Carnegie Avenue, Suite 100
Cleveland, OH 44103
216-363-3403

Contact: Lynn-Ann Gries, Chief Investment Officer, lynn-ann.gries@jumpstartinc.org

Project Title: Springboard Ohio Fund LLC

Grant Funds Requested: \$1,500,000

Known Collaborators:
JumpStart, Inc.
Springboard Enterprises
BELLE Capital USA
CincyTech USA
TechColumbus

Project Summary:

Springboard Ohio Fund LLC is requesting \$1.5 million from the Ohio Third Frontier to create a for-profit investing entity focused on increasing the level of successful Series A investments in private, women-led technology companies located in Ohio. The Springboard Ohio Fund LLC is being created by Springboard Enterprises, a non-profit 501c3 organization accelerating women entrepreneurs' access to growth capital in the U.S. and internationally.

Springboard Ohio Fund LLC anticipates syndicating and co-investing with other for-profit venture funds, angel groups and individual angels to provide these companies with the financial and human capital required to commercialize their technologies.

The formation of Springboard Ohio Fund LLC is contingent on a successful grant award from the State.

Julie Fehrenbach
Manager, Grants and Development

JumpStart Inc.
Julie.fehrenbach@jumpstartinc.org
216-363-3409 o
216-272-5099 m
6701 Carnegie Avenue, Suite 100
Cleveland, OH 44103

McKay, Michael J.

From: Sattler, Jessica Marie <Jessica.Sattler@utoledo.edu>
Sent: Thursday, February 06, 2014 11:40 AM
To: DSA OhioThirdFrontierRFP
Subject: 2014 Pre-Seed Fund Capitalization Program Letter of Intent
Attachments: LOI_University of Toledo Innovation Enterprises.pdf

Good Morning,

Please see attached Letter of Intent for the 2014 Pre-Seed Capitalization Fund Program.

Thank You.

Jessica Sattler

Associate Director, Regional & Economic Engagement
Office of Research & Innovation

The University of Toledo

2801 W. Bancroft, Mail Stop 218

Toledo, Ohio 43606

419-530-6164-phone

419-530-6015-fax

517-605-4949-cell

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<http://www.toledoregion.com>

INNOVATION ENTERPRISES



February 6, 2014

Subject: **2014 Pre-Seed Fund Capitalization Program Letter of Intent**

Greetings Third Frontier,

The Ohio Innovation Fund is a concept for a pre-seed, venture capital fund that would focus its investments in growing industries in Ohio: Advanced Materials related to advanced polymers, ceramics, composites, carbon fibers and nanotubes, and specialty metals and alloys; Aero propulsion Power Management; Fuel Cells and Energy Storage; Medical Technology related to imaging, surgical instruments/equipment, implant devices, and regenerative medicine; Software Applications for business and healthcare; Sensing and Automation Technologies; Situational Awareness and Surveillance Systems; Solar Photovoltaics and potentially other high growth opportunities as approved by the Fund Manager and Board of Directors.

Information required for inclusion in this letter of intent follows:

Lead Applicant Name:

University of Toledo - Innovation Enterprises

Address

**2600 Dorr Street
Toledo, OH 43606**

Phone Number

419.530.6164

Contact Person

Richard B. Stansley, Jr.

Contact E-Mail Address

Richard.stansley@utoledo.edu

Project Title

Ohio Innovation Fund

Estimated Grant Funding Request

\$3,000,000

Known Collaborators

**University of Toledo
Launch Pad Incubation
Foveros Mining Ltd
Olympic Milling Co, LTD**

McKay, Michael J.

From: Lindsay Karas <lindsay.karas@nctventures.com>
Sent: Thursday, February 06, 2014 11:57 AM
To: DSA OhioThirdFrontierRFP
Subject: 2014 Pre-Seed Fund Capitalization Program Letter of Intent
Attachments: 2014 Pre-Seed Fund Capitalization Program Letter of Intent.pdf

To Whom It May Concern:

Please find attached the 2014 Pre-Seed Fund Capitalization Program Letter of Intent for NCT Ventures Fund II, L.P.

Thank you.

Lindsay

--

Lindsay M. Karas, Esq.

P: 614-551-4489

F: 614-228-2737

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February 6, 2014

The Ohio Development Services Agency
Office of Technology Investments
77 South High Street, 28th Floor
Columbus, OH 43215

VIA EMAIL at PF2014@development.ohio.gov

Re: 2014 Pre-Seed Fund Capitalization Program Letter of Intent

To Whom It May Concern:

This Letter is intended to serve as the required Letter of Intent for desired participation in the Ohio Third Frontier Pre-Seed Fund Capitalization Program.

The following information sets forth the required items for this Letter of Intent:

- **Lead Applicant Name:** NCT Ventures Fund II, L.P.
- **Lead Applicant Address:** 274 Marconi Boulevard, Suite 400, Columbus, OH 43215
- **Lead Applicant Phone Number:** 614-794-2732
- **Contact Person:** William Frank, bill.frank@nctventures.com
- **Proposed Project Title:** NCT Ventures Fund II, L.P.
- **Estimated Funds to be Requested:** \$3,000,000.00
- **Collaborators:** It is anticipated that the Collaborators will be various Limited Partners of NCT Ventures Fund II, L.P.

Thank you and we look forward to participating in the RFP process.

Sincerely,

A handwritten signature in blue ink, appearing to read "Lindsay Karas Stencel", with a large, stylized flourish at the end.

Lindsay Karas Stencel
NCT Ventures Fund II, L.P.

McKay, Michael J.

From: Air, Dorothy (airdh) <AIRDH@UCMAIL.UC.EDU>
Sent: Thursday, February 06, 2014 12:33 PM
To: DSA OhioThirdFrontierRFP
Cc: Air, Dorothy (airdh)
Subject: "2014 Pre-Seed Fund Capitalization Program Letter of Intent"
Attachments: 2014 Pre-Seed Fund Capitalization Program Letter of Intent.pdf

Pre-Seed Fund Capitalization Program
 Third Frontier
 Ohio Development Services Agency

To Whom it May Concern:

The University of Cincinnati plans to submit a proposal to the Third Frontier's Pre-Seed Capitalization Program to establish the following fund:

Fund Name: "University of Cincinnati Technology Accelerator Pre-Seed Fund"
Amount of Third Frontier Funding Requested: \$500,000
Match Provided by the University of Cincinnati: \$500,000
Collaborators: CincyTech Entrepreneur Signature Program

Description:

The University of Cincinnati Technology Accelerator Pre-Seed Fund will invest in start-up company opportunities based on University of Cincinnati technologies at the Imagining and Incubating stages of the Commercialization Continuum. The technology focus areas of the fund will be broad based across the spectrum of University's technologies developed through its research activities and will be in alignment with the State's designated technology priority areas. This fund is a logical next step in the University of Cincinnati's development of its commercialization infrastructure, including its recently formed Technology Commercialization Accelerator. The primary collaborator in the fund will be CincyTech's Entrepreneur Signature program, which will assist in identifying technology start-up opportunities, providing due diligence and connecting to additional investment capital and other needed resources. The fund will utilize the existing Technology Commercialization Accelerator infrastructure of Entrepreneurs-in-Residence and Commercialization Advisory Committee (which includes representatives from other regional funds and industry) to assist in identifying, evaluating and advising investment opportunities.

Lead Applicant Name: University of Cincinnati

Primary Contact:

Dorothy H. Air, PhD
 Associate Vice President for
 Entrepreneurial Affairs and Technology Commercialization
 University of Cincinnati
 240 University Hall
 Mail Location #0829
 Cincinnati, OH 45221
 Office: 513-558-7339
 Fax: 513-381-5093

Submitted by:

Dorothy H. Air, PhD
 Associate Vice President for
 Entrepreneurial Affairs and Technology Commercialization



Date: February 6, 2014

To: Pre-Seed Fund Capitalization Program
Third Frontier
Ohio Development Services Agency

From: Dorothy H. Air, PhD
Associate Vice President, Entrepreneurial Affairs and
Technology Commercialization
University of Cincinnati

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Lead Applicant Name: University of Cincinnati

Primary Contact:

Dorothy H. Air, PhD
Associate Vice President for
Entrepreneurial Affairs and Technology Commercialization
University of Cincinnati
240 University Hall
Mail Location #0829
Cincinnati, OH 45221
Office: 513-558-7339
Fax: 513-381-5093

McKay, Michael J.

From: innovatree@gmail.com on behalf of Shannon Lyons <shannon@la
Sent: Thursday, February 06, 2014 12:50 PM
To: DSA OhioThirdFrontierRFP
Subject: 2014 Pre-Seed Fund Capitalization Program Letter of Intent
Attachments: LH AnyWare _Letter of Intent_V2.pdf

We are proud to submit the Letter of Intent for the LaunchHouse AnyWare Fund.

Thank you for your consideration.

Cheers.

Shannon

Shannon I. Lyons, MSOD
Chief Business Development Officer
LaunchHouse
330.559.6989

E | shannon@launchhouse.com

W | www.launchhouse.com

T | [@LaunchHouse](https://www.instagram.com/launchhouse)

F | [facebook.com/LaunchHouse](https://www.facebook.com/LaunchHouse)

LAUNCHHOUSE

ANYWARE FUND

Lead Applicant

LaunchHouse AnyWare Fund
3558 Lee Road
Shaker Heights, Ohio 44120
Todd Goldstein, President
(216) 338-3000
Todd@launchhouse.com

Project Title

LHTBW Pre-Seed Fund

Ohio Third Frontier Pre-Seed Fund Capitalization Program: Letter of Intent

This letter serves as our intent to be considered for the Ohio Third Frontier Pre-Seed Fund Capitalization Program. Furthermore, it represents the commitment of a group of collaborators, led by LaunchHouse, towards improving the capacity of Ohio's entrepreneurial ecosystem, increasing the capabilities of value chains within key driver industries and enhancing commercial opportunities.

We are working diligently to finalize legal agreements with collaborators, representing both Industry and Academic Partnerships. We are confident in our shared ability to provide intensive entrepreneurial assistance, resources, access to capital and high-quality facilities.

The estimated Ohio Third Frontier funding to be requested is currently at \$500,000.

We are deeply committed to technology-based economic development within Ohio by supporting activities that move technology from idea to market; and would be honored to be considered for this esteemed program.

Thank you for your time and consideration.

Regards,



Todd Goldstein, President

McKay, Michael J.

From: Scott, Cynthia <CynthiaScott@bizdom.com>
Sent: Thursday, February 06, 2014 1:09 PM
To: DSA OhioThirdFrontierRFP
Subject: 2014 Pre-Seed Fund Capitalization Program Letter of Intent
Attachments: 2014 Pre-Seed Fund LOI Bizdom.pdf

Good Afternoon,
Bizdom letter of intent attached.

Thank you,

Cynthia Scott
Program Lead
Bizdom Cleveland
250 W. Huron
Suite 203
Cleveland, OH 44113
p: 216.586.8988
f: 877.891.8953
c: 248.835.7432

www.bizdom.com

Connect with us on Facebook<<https://www.facebook.com/BizdomCleveland>> and
Twitter<<https://twitter.com/#!/BizdomCleveland>>!



Bizdom U Fund: 2014 Pre-Seed Fund Capitalization Program Letter of Intent

Lead Applicant's Name: Bizdom U Fund

Address:

Bizdom Cleveland
250 W. Huron
Suite 203
Cleveland, Ohio 44113

Phone Number:

(216) 586 – 8985

Contact Person(s):

Paul Allen
Daniel Luketic
Cynthia Scott

Contact Persons e-mail address:

Paul Allen, PaulAllen@bizdom.com
Daniel Luketic, DanielLuketic@bizdom.com
Cynthia Scott, CynthiaScott@bizdom.com

Proposed Project Title:

Bizdom U Cleveland Fund: Pre-Seed Capitalization Program

Estimated Ohio Third Frontier funds to be requested:

\$3 million

Known Collaborators (including Limited Partners/ Private Investors):

- Various members of the Quicken Loans Family of Companies (FOC). The FOC includes a diverse range of businesses located in various parts of country and representing a wide array of businesses covering professional sports and entertainment, mortgage lending, commercial real estate, gaming, venture capital, private equity, merchant finance, retail, and over fifty early stage technology ventures. Examples include: Cleveland Cavaliers, Horseshoe Casino, and Quicken Loans Mortgage Services.
- American Greetings Corporation
- Jumpstart
- North Coast Angel Fund
- Kent State University Department of Research and Commercialization
- Blackstone Launchpad (Case Western Reserve University)
- Blackstone Launchpad (Baldwin Wallace)
- Blackstone Launchpad (Kent State)
- Cleveland Clinic
- LaunchHouse
- Flashstarts

McKay, Michael J.

From: Julie Strazzo <jstrazzo@lorainccc.edu>
Sent: Thursday, February 06, 2014 1:19 PM
To: DSA OhioThirdFrontierRFP
Subject: 2014 Pre-Seed Fund Capitalization Program Letter of Intent

This email is being sent in reference to the 2014 Pre-Seed Fund Capitalization Program

Letter of Intent

Lead Applicant: Lorain County Community College Foundation
Point of Contact: Tracy Green, tagreen@lorainccc.edu
Lead Applicant Address: 1005 Abbe Road North, Elyria, Ohio 44035
Lead Applicant Phone: 440-366-4039

Project Title: Northeast Ohio Innovation Fund II
Fund Request: \$3,000,000
Collaborators: TBD

Julie Strazzo
Resource Development Specialist
Lorain County Community College Foundation
151 Innovation Drive #160
Elyria, Ohio 44035
440.366.7213
jstrazzo@lorainccc.edu

McKay, Michael J.

From: Julie Strazzo <jstrazzo@lorainccc.edu>
Sent: Thursday, February 06, 2014 1:21 PM
To: DSA OhioThirdFrontierRFP
Subject: FY2014 Pre-Seed Fund Capitalization Program Letter of Intent

This email is being sent in reference to the 2014 Pre-Seed Fund Capitalization Program

Letter of Intent

Lead Applicant: Lorain County Community College Foundation
Point of Contact: Tracy Green, tagreen@lorainccc.edu
Lead Applicant Address: 1005 Abbe Road North, Elyria, Ohio 44035
Lead Applicant Phone: 440-366-4039

Project Title: Innovation Capital Fund
Fund Request: \$3,000,000
Collaborators: TBD

Julie Strazzo

Resource Development Specialist
Lorain County Community College Foundation
151 Innovation Drive #160
Elyria, Ohio 44035
440.366.7213
jstrazzo@lorainccc.edu

McKay, Michael J.

From: Rich, Joseph <RICHJ2@ccf.org>
Sent: Thursday, February 06, 2014 1:54 PM
To: DSA OhioThirdFrontierRFP
Cc: Fortune, Pat PhD; Shanahan, Karen; Rich, Joseph; Marshall, Jeffrey PhD
Subject: 2014 Pre-Seed Fund Capitalization Program Letter of Intent
Attachments: 2014 OTFPFCP LOI - Cleveland Clinic ADPF.pdf

Attached please find the Letter of Intent for Cleveland Clinic’s “Advanced Disease Prevention Fund” proposal for the 2014 Pre-Seed Fund Capitalization Program. Please note this is a *separate* LOI from Cleveland Clinic’s OBVF VI application. Feel free to contact me if you have any questions. Thank you.

Take care,
Joe



Joseph T. Rich, JD, MBA | Senior Innovations Officer - New Ventures | Innovations
Cleveland Clinic | 9500 Euclid Ave. | GCIC-10 | Cleveland, OH 44195
Phone: (216) 445-1594 | Cell: (216) 385-1626 | Fax: (216) 445-6514
richj2@ccf.org

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Please consider the environment before printing this e-mail

Cleveland Clinic is ranked as one of the top hospitals in America by U.S.News & World Report (2013). Visit us online at <http://www.clevelandclinic.org> for a complete listing of our services, staff and locations.

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February 6, 2014

Letter of Intent

Ohio Third Frontier Pre-Seed Fund Capitalization Program Fiscal Year 2014

To: Ohio Third Frontier, The Ohio Development Services Agency
From: Cleveland Clinic
Subject: Pre-Seed Fund Capitalization Program
Re: Advanced Disease Prevention Fund

Please accept this correspondence as an indication of our intention to submit a proposal for the 2014 Pre-Seed Fund Capitalization Program to establish pre-seed/seed investment fund - the Advanced Disease Prevention Fund, to partner with for-profit investors to support promising start-up biotech companies in Ohio. As required, information regarding our proposal follows.

- 1. Lead Applicant Information:**
Cleveland Clinic
9500 Euclid Avenue
Cleveland, Ohio 44195
Tel: 216-444-5757
Fax: 216-445-6514
- 2. Contact Person:**
Joe Rich, Director Governance, Grants and Compliance
CC Innovations
Phone: 216-445-1594
e-mail: richj2@ccf.org
- 3. Proposed Project Title:**
Advanced Disease Prevention Fund
- 4. Estimated Grant Funds to Be Requested:**
\$3,000,000
- 5. Known Collaborators:**
Currently under discussion.